

Codicil Form

When completed, keep this Codicil in a **safe place along with the original copy of your Will** and tell your executor where you have put it.

Do not staple or pin this Codicil to your current original Will. **It will void that Will.**

And remember; **do not ask** a beneficiary to witness your signature – it will disqualify them from receiving a gift in your Will. Your witnesses must be 18 years or over.

Codicil of (*full legal name*): _____

This Codicil is dated _____ day of _____ 20_____

Having this occupation _____

I confirm my Will dated _____ in all respects except that I alter or add to it the following clause or clauses.

1. _____

2. _____

3. _____

Signed by me as Will-maker _____

Signed in the physical presence of the following two witnesses, who watched as the Will-maker signed this Codicil and thereafter signed as witnesses **using the same pen.**

Signature of Witness 1 _____

Name, address, and occupation of Witness 1

Postcode

Signature of Witness 2 _____

Name, address, and occupation of Witness 2

Postcode

Please consider leaving MS Plus a Gift in Will via this Codicil.

Where a Residual Gift in Will is intended

I give the remainder of my estate to **MS Plus Ltd** (ABN 66 004 942 287) for its general purposes and I declare that the receipt of the Secretary or other proper officer shall be an absolute discharge to my trustee who shall not be bound to see the application of this gift.

Where a Specific* Gift in Will is intended

I give to **MS Plus Ltd** (ABN 66 004 942 287) _____
_____ (include detail here) for its general purposes and I declare that the receipt of the Secretary or other proper officer shall be an absolute discharge to my trustee who shall not be bound to see the application of this gift.

Where a Contingency** Gift in Will is intended

In the event that [#e.g., my sister does not survive me] I give I give the sum of \$...../..... % of my estate (or transfer assets with an equal value) to **MS Plus Ltd** (ABN 66 004 942 287) _____ for its general purposes and I declare that the receipt of the Secretary or other proper officer shall be an absolute discharge to my trustee who shall not be bound to see the application of this gift.

Where a Percentage Gift in Will is intended

I give _____% of my estate to **MS Plus Ltd** (ABN 66 004 942 287) for its general purposes and I declare that the receipt of the Secretary or other proper officer shall be an absolute discharge to my trustee who shall not be bound to see the application of this gift.

Where a Life Interest*** is intended

I give my interest in the or freehold possession known as [#ADDRESS] unto [#Insert spouse/ partner/children's name] for [his/her/their] life, [she/he/they] paying all taxes and other outgoings and keeping the same in good repair and insured against all reasonable risks to the full value there of as my Trustees shall approve and from and after the death of the said [#Insertspouse/partner/children's name] I give the same unto **MS Plus Ltd** (ABN 66 004 942 287) absolutely for its general purposes and I declare that the receipt of the Secretary or other proper officer shall be an absolute discharge to my trustee who shall not be bound to see the application of this gift.

*** A Specific Gift:** You may wish to leave us a particular item (known as a specific bequest), which can be sold to support our work. It could be property or an item of value such as real estate, art, insurance policy or a piece of jewellery.

**** A Contingency Gift:** Establishing a trust in your Will where **MS Plus Ltd** will receive a portion of the estate or other property if your named beneficiary does not survive you.

***** A Life Interest:** Establishing a trust in your Will which allows a spouse or other person to use your real estate property and to receive any or all the income derived from it during their lifetime. When they die, the title in the real estate property can then be passed on to **MS Plus Ltd**.